

NONPROFIT LEADERSHIP DEVELOPMENT: COMPETENCY BANK

Note to reader: In their work with us, nonprofit teams have identified a number of competencies that have been most helpful in their leadership development work. Included in these materials are a sample of the 10 most frequently selected competencies from recent years, along with sample scales that illustrate growth over time. We encourage you to use these materials as a starting place and review other existing banks found online to spur your thinking. For more information on Bridgespan's work, please see the <u>Bridgespan Leadership Accelerator</u> program or the <u>Nonprofit Leadership Development Toolkit</u>, with its corresponding article, "<u>How Nonprofit Leadership Development Sustains</u> <u>Organizations and Their Teams</u>" for more information.

Core Competencies

- Adaptability
- Collaboration
- Communication
- Equity mindset
- Mission orientation
- Ownership

Leadership Competencies

- Data-driven management
- Decision making
- Inclusivity
- Management under uncertainty
- Strategic thinking
- Team development and motivation

Core competency: Adaptability

Overall definition: Adapts and responds to change effectively; proactively seeks opportunities to be supportive of change and serve our mission

Early stage	Intermediate	Advanced
Ability to adjust	Ability to adjust	Ability to adjust
 Demonstrates ability to adapt to changing circumstances 	 Changes work priorities to meet feedback and changing demands 	 Models and encourages flexibility in peers and direct reports
• Remains calm in stressful situations	 Understands that the job sometimes encompasses a broader range of 	 Proactively seeks to learn new skills as needed
 Openness Open to new ideas and different perspectives 	 encompasses a broader range of activities than the formal job description Openness Able to thoughtfully consider and embrace new ideas and different perspectives 	 Openness Encourages individuals with different perspectives to share and creates an environment that is free from fear of repercussions of sharing candidly Demonstrates the ability to change a strong perspective based on new ideas

Core competency: Collaboration

Overall definition: Helps colleagues as needed, views responsibilities as shared

Early stage	Intermediate	Advanced
 Feam-orientation Recognizes the purpose and goals of the team Values and actively seeks input from all team members Collaboration Works cooperatively and respectfully with others 	 Team-orientation Focuses on accomplishing team goals rather than a personal agenda Willing to take on additional tasks as needed to achieve team objectives Collaboration Actively participates as a team member and shows willingness to contribute and be open to feedback Identifies self and others' areas of expertise to ensure the right people are part of a team 	 Team-orientation Reflects upon team goals and process and own contributions to continuously improve team performance Collaboration Appropriately applies areas of expertise and steps back and encourages others to apply their areas of expertise Promotes collaborative decision making processes and demonstrates ability to lead a team to reach consensus

Core competency: Communication

Overall definition: Uses effective written and oral communication with internal staff, teams, and community served; demonstrates empathy and listening

Written communicationBoth written and oral communication*Both written and oral communication• Writes clearly using correct spelling Oral communication• Communicates messages concisely • Consistently adjusts style and tone to suit the target audience • Written communication• Effectively influences decisions through logical, strategic communication and personal advocacy• Attends to messages from others; correctly interprets messages and responds appropriately• Communication • Communication• Is viewed by peers and others as an effective spokesperson for his or her field Written communication• Attends to messages from others; correctly interprets messages and responds appropriately• Utilizes techniques, such as silence, strategically to encourage others to expand their responses• Writes grants and proposals (if applicable) in a concise, clear, and professional manner Oral communication• Uses open-ended questions to clarify understanding and gain information• Engages in public speaking or participates actively and comfortably in large group meetings• Requests feedback and encourages others to share their point of view• Consistently uses thoughtful questions to advance the thinking of the team	Early stage	Intermediate	Advanced
Oral communicationConsistently adjusts style and tone to suit the target audiencelogical, strategic communication and personal advocacyParticipates comfortably in small group meetings, contributing where appropriateConsistently adjusts style and tone to suit the target audiencelogical, strategic communication and personal advocacyInquiry and listeningCommunicates goals, objectives and strategies frequently and aligns it with work and tasksIs viewed by peers and others as an effective spokesperson for his or her fieldWritten communicationContributes to organization media, succinctly and effectively expressing ideasOral communicationUtilizes techniques, such as silence, strategically to encourage others to expand their responsesWrittes grants and proposals (if applicable) in a concise, clear, and professional mannerInquiry and listeningDemonstrates active listeningEngages in public speaking or participates actively and comfortably in large group meetingsUses open-ended questions to clarify understanding and gain informationRequests feedback and encourages othersConsistently uses thoughtful questions to advocacy	Written communication	Both written and oral communication*	Both written and oral communication
 Uses open-ended questions to clarify understanding and gain information Requests feedback and encourages others meetings Inquiry and listening Consistently uses thoughtful questions to advance the thinking of the team 	 Writes clearly using correct spelling Oral communication Participates comfortably in small group meetings, contributing where appropriate Inquiry and listening Attends to messages from others; correctly interprets messages and responds 	 Communicates messages concisely Consistently adjusts style and tone to suit the target audience Written communication Communicates goals, objectives and strategies frequently and aligns it with work and tasks Oral communication Utilizes techniques, such as silence, strategically to encourage others to expand their responses Inquiry and listening 	 Effectively influences decisions through logical, strategic communication and personal advocacy Is viewed by peers and others as an effective spokesperson for his or her field Written communication Contributes to organization media, succinctly and effectively expressing ideas Writes grants and proposals (if applicable) in a concise, clear, and professional manner Oral communication Engages in public speaking or participates
 Requests feedback and encourages others Consistently uses thoughtful questions to advance the thinking of the team 		 Uses open-ended questions to clarify 	meetings
		 Requests feedback and encourages others 	

Core competency: Equity mindset

Overall definition: Understands and is committed to goals of equity; consistently centers equity in the organization's work and workplace

Early stage	Intermediate	Advanced
Awareness of equity issues	Awareness of equity issues	Awareness of equity issues
 Awareness of inequities that exist at multiple levels+ (personal, interpersonal, eventiational, and evetomic) 	 Is aware that there are linkages between systems that perpetuate inequity (e.g., regial inequity, each approximate) 	• Familiar with potential avenues for addressing structural inequities
organizational, and systemic)	racial inequity, socio-economic inequity); understands how these systems impact the	Ability to actively combat inequities
 Is able to use appropriate vocabulary to describe inequities 	organization's work; is aware of the concept of intersectionality++	• Embraces and leads changes that may need to occur to address equity
• Demonstrates a willingness to participate in organization-sponsored trainings on DEI and	Ability to actively combat inequities	Helps to build safe and courageous spaces to reflect on progress, check in across
engage in active conversation on how to best incorporate strategies into practice.	 Can engage in dialogues about potential options to address inequities and tradeoffs 	to reflect on progress, check-in across departments, and engage in equity- centered dialogue
Ability to actively combat inequities	between options	
 Understands that the organization and programs may need to change in order to achieve goals around equity 	 Can articulate logic chain behind specific linkages between systems; Has intuitive understanding of how the mechanisms of structural inequity operate and are sustained over time 	
	 Able to sustain commitment to the work of equity in meaningful ways that start to change existing inequities within the team 	

+ Phyllis Jones, Camara. "Levels of Racism: A Theoretical Framework and a Gardener's Tale." 2000.

++Intersectionality is defined in Merriam-Webster as "The complex, cumulative manner in which the effects of different forms of discrimination combine, overlap, or intersect." 6

and organization

Core competency: Mission-driven

Overall definition: Demonstrates commitment to the mission of the organization as a whole and alignment with organizational values

Early stage	Intermediate	Advanced
Understanding and passion	Understanding and passion	Understanding and passion
 Has a big-picture view of the role of the organization's work in the community and understands broadly the types of work the organization does Demonstrates enthusiasm and positivity for the mission Demonstrates alignment with the organization's stated values Communicating about the mission Can communicate the mission of the organization and purpose of own program area to immediate stakeholders (e.g., families, 	 Demonstrates compassion for populations served Seeks to deepen understanding of challenges and circumstances impacting clients served Communicating about the mission Can clearly articulate the mission and a bigpicture view of the organization's work to broad set of stakeholders Recognizes potential opportunities to deepen mission impact and communicates with others within the organization "One organization" outlook 	 Has a nuanced understanding of needs of clients served Communicating about the mission Understands the unique impact of the organization's work and can communicate it with others Proactively seeks opportunities to bring the mission and impact of the organization's work into external conversations Cited as having inspired others with passion for the mission internally and/or externally "One organization" outlook
 colleagues) "One organization" outlook Has an organization-wide mentality (vs. team or program/department) When interacting with external stakeholders, communicates about the organization overall (vs. own program/department) Welcomes opportunities to engage with other programs and departments 	 Positions work or team priorities in the context of organization priorities when explaining them to others Proactively shares ideas or opportunities with colleagues in other programs or departments to support their work Participates in organization-building activities, e.g., serving on org committees, mentoring staff across the organization 	 Encourages and enables others to adopt an organization-wide mindset (vs. own program/department) and be a champion for the mission of the organization overall Proactively seeks out connections and opportunities to collaborate with or support other programs and departments to advance the work Provides support and mentorship to colleagues across the organization

Core competency: Ownership

Overall definition: Effectively manages own work, and work of teams when relevant, ensuring delivery of high-quality work

Early stage	Intermediate	Advanced
Taking ownership	Taking ownership	Taking ownership
 Meets established policies, quality and performance standards 	 Sets and meets challenging goals for areas of responsibility 	 Assesses the consequence of errors upon others and takes accountability
 Is responsive to supervisors, colleagues, and clients 	 Identifies needed adjustments in own areas of responsibility 	• Determines the resources needed to enable success and procures them
 Work products are complete, accurate, timely and understandable 	 Tries alternative approaches when faced with obstacles and setbacks 	• Has a consistent track record of always being prepared, delivering on time, and
 Has a "get-it-done" mindset 	 Acknowledges and learns from mistakes 	owning every details of their responsibilities
Maintains confidentiality with sensitive information	without blaming others Quality of work products	 Sees their responsibility beyond the scope of their own work; views their team's work as their responsibility
Quality of work products	 Work products (e.g., reports, documents, files, etc.) are consistently complete and 	Quality of work products
 Work products (e.g., reports, documents, files, etc.) are generally complete and accurate 	accurate	 Has a consistent track record of being prepared and delivering work that meets or exceeds expectations

Leadership competency: **Deals with uncertainty**

Overall definition: Identifies and assesses potential risks of a situation, and acts accordingly to mitigate them

Early stage	Intermediate	Advanced
Identifying risks	Identifying risks	Identifying risks
 Proactively identifies potential risks that may be involved in an activity, projection, or scenario Managing risks Helps evaluate possible solutions by evaluating risks 	 Identifies root causes of potential risks Assesses potential risks of a situation from various lenses (including financial), and weighs as a tradeoff when making strategic decisions Managing risks Identifies possible solutions to overcome potential risks 	 Able to eliminate the root causes of potential risks Protects against the potential costs of risks by mitigating probability of occurring Managing risks Accepts the consequences of risks Develops contingency plans to execute should risk events occur, and executes effectively

Leadership competency: **Decision making**

Overall definition: Effectively structures and facilitates decision-making processes; makes decisions effectively and responsibly to improve organizational health and impact

Early stage	Intermediate	Advanced
Gathering and interpreting data	Gathering and interpreting data	Gathering and interpreting data
 Developing an understanding of what data needs to be gathered 	 Regularly identifies critical internal or external data needed to inform decision- 	• Advises team members on deriving insights from data
 Able to read and interpret data Executing decisions Identifies when to own the decision and 	 making Derives insights from data and makes suggestions based on findings Executing decisions 	 Creates and implements systems to facilitate regular data review, reflection, insight generation, and continuous improvement
 when to include others Draws upon data, best practices, or specific job expertise to make timely decisions 	 Makes necessary decisions in a timely manner even when information is limited or unclear 	 Executing decisions Is trusted throughout the organization to make and follow through on decisions
 Effectively gathers input from stakeholders when appropriate – and incorporates diverse perspectives 	 Considers implications of decisions and demonstrates follow through Owns and stands by team decisions 	 Considers both the long-term strategic direction and short-term outcomes of decisions
 Effectively explains the rationale for decisions 	 Gains buy-in from team and other related stakeholders 	 Shares the consequences of past decisions with team to collectively guide future decision-making
		 Holds team accountable for decisions and progress against them

Overall definition: Motivates others and supports their development through strong coaching and mentoring

Early stage	Intermediate	Advanced
Motivating/inspiring	Motivating/inspiring	Motivating/inspiring
 Recognizes exemplary performance Coaching and mentoring Invests in the ongoing professional development of staff 	 Looks for positive attributes and concretely reinforces them, promoting confidence and optimistic attitudes Provides a variety of motivational styles, as appropriate, to different team members 	 Motivates and inspires team members across the organization to achieve full potential through sharing success stories and learnings from struggles Coaching and mentoring
 Clearly communicates performance expectations and provides fair, actionable, and timely performance feedback Recognizes and actively works to mitigate the role of bias (e.g., similarity bias, opportunity bias, confirmation bias) when identifying talent to develop 	 Coaching and mentoring Uses a range of tools and tactics to help staff of varying abilities grow Stays informed of development opportunities and resources within the organization and links staff to them where appropriate Provides development opportunities that actively combat systemic inequities Effectively addresses marginal and unsatisfactory performance 	 Seen as a role model of "people development" within the organization Shares openly about own development; models importance of growth at all levels Supports the development of other coaches across the organization Creates systems to ensure that staff from a variety of backgrounds are provided opportunities to develop and thrive

Leadership competency: Manages with data

Overall definition: Understands data; analyzes data and identifies insights and implications

Early stage	Intermediate	Advanced
Gathering and understanding data	Gathering and understanding data	Gathering and understanding data
 Identifies relevant data needed (from both internal and external sources) 	 Prioritizes data needed for making decisions and informing strategy/operations 	 Fluent in organization-wide data (e.g., dashboards) and can speak to implications
 Able to read and extract insights from a range of data 	• Extracts sophisticated insights from complex data and understands the implications	 Seeks out diverse inputs and uses them in a sophisticated way
• Disaggregates data (e.g., by racial subgroup	Using data to guide work	Using data to guide work
or by gender) to understand implications for diverse stakeholders	 Communicates implications of data within program/department and guides others 	 Communicates implications of data within the broader organization and uses data to
Using data to guide work	given those implications	help position future possibilities
 Uses data to guide their work – and work of direct reports 	 Actively works to incorporate implications of data disaggregation into solution generation or decision-making 	

Leadership competency: Strategic thinking

Overall definition: Considers the future of the organization proactively and responsively; weighs diverse inputs to inform strategies; identifies innovative opportunities when relevant

Early stage

Gathering data/input

- Asks questions and identifies problems of own program/department
- Has big-picture view of the organization; understands the mission, vision, unique approach, and values

Formulating strategy

• Uses knowledge to provide input to strategy for program/ department

Intermediate

Gathering data/input

 Uses multiples types of inputs to identify opportunities to improve program or work and impact—including external information

Formulating strategy

- Suggests and implements strategies as appropriate based upon evidence and best practice
- Weighs tradeoffs of decisions and strategic options from an organizational-level

Advanced

Gathering data/input

 Identifies opportunities for the organization to improve impact beyond own program area, and shares ideas with others

Formulating strategy

- Weighs limitations like resources and staff when considering visionary ideas; can create big ideas but also understands implementation
- Inspires others with forward-looking ideas to enhance impact

Leadership competency: Values and prioritizes inclusivity

Overall definition: Consistently sees, learns from, and takes strategic action related to diverse perspectives; and demonstrates the self-awareness and behaviors to work with stakeholders (of various identities and levels of power) respectfully and effectively. Actively seeks to build and retain a diverse workforce and fosters an equitable inclusive workplace.

Early stage	Intermediate	Advanced
Valuing diverse perspectives and seeking to further learn from them	Valuing diverse perspectives and seeking to further learn from them	Valuing diverse perspectives and seeking to further learn from them
 Looks for and inquires about relevant diverse perspectives, including among stakeholders, and engages others in this 	 Questions own assumptions and receives feedback with gratitude about own impacts across diverse perspectives 	 Invests in the equitable participation of stakeholders representing relevant diverse perspectives
 Questions own assumptions related to diverse perspectives 	 Takes power dynamics related to diverse perspectives into account 	• Solicits and receives feedback about impact across diverse perspectives with gratitude and puts the feedback into action by
 Building and advancing diversity and inclusion Demonstrates respectful interpersonal engagement across interactions with all 	 Helps others learn the meanings of diverse perspectives before decisions are made Building and advancing diversity and inclusion 	 Articulates how taking diverse perspectives into account enabled a decision or an outcome.
members of the team and across lines of difference	 Works actively to develop and retain the diversity of the workplace 	Building and advancing diversity and inclusion
 Actively recruits for relevant perspectives and from underrepresented populations 	 Works to mitigate implicit bias in decisions, policies, and practices 	• Is a role model for respectful interpersonal engagement across diverse perspectives,
 Effectively addresses incidents of harassment, exclusion, or disrespect 	 Assembles diverse teams and guides team members to include and embrace relevant diverse perspectives 	for helping self and others address exclusion, harassment/disrespect, and for mitigating implicit bias from decisions,
	• Fosters team norms that assure an inclusive and equitable workplace climate	policies, and practices.

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