

INVESTING IN FUTURE LEADERS COMPETENCY BANK

Note to reader: This Competency Bank was developed by The Bridgespan Group building upon the most commonly used competencies of 70+ nonprofits participating in leadership development projects. The bank was refined in 2018 in collaboration with Taunya Black with a lens toward equity and inclusion. This included interrogating the language and definitions that we use to minimize bias and assumptions, and also adding new language and ideas that can help organizations to proactively encourage leaders to develop competencies that will help them create a more equity-oriented and inclusive culture. Learn more about Taunya and her work at <u>Mosaic</u> and <u>Public Equity Group</u>.

Improvement is an ongoing process and we recognize there is more work to be done! We ask for your continued support in helping to improve this tool by sharing feedback and suggestions with our team by emailing us at AcceleratorCoach@bridgespan.org.

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CORE (AND ROLE) COMPETENCIES

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LEADERSHIP COMPETENCIES

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* Organizations sometimes choose to combine these two competencies, given the similarities between them

** Sometimes listed as a core competency (with definitions adapted to suit all staff members)

Overview of core competencies

	COMPETENCY	DEFINITION	SUB-COMPETENCIES
	Critical thinking	Consistently identifies, gathers, and applies relevant information to their work	Gathering informationApplying information
tion	Equity mindset	Understands and is committed to goals of equity; consistently brings an equity mindset to the organization's work and workplace	Awareness of equity issuesAbility to actively combat inequities
Organization	Expertise in area of focus (role)	Has skills and expertise in area of technical or functional expertise	Developing skills and knowledgeSharing skills and knowledge
Job & Org	Mission-driven	Demonstrates commitment to the mission of the organization as a whole and alignment with organizational values	 Understanding and passion Communicating about the mission "One organization" outlook
ĭ	Supervisory skills (role)	Effectively manages and develops others	Managing othersDeveloping othersHiring
	Collaboration	Helps colleagues as needed, views responsibilities as shared	Team-orientationCollaboration
People	Communication	Uses effective written and oral communication with internal staff, teams, and community served; demonstrates empathy and listening	Written communicationOral communicationInquiry and listening
	Cultural humility	Demonstrates the values of diversity and inclusion; fosters an inclusive environment that facilitates diversity	AwarenessAdvancing diversity and inclusion
	Client orientation	Recognizes needs of diverse stakeholders and approaches relationships with a service orientation, to ultimately maximize impact	Prioritizing and understanding clientsServing clients
	Adaptability	Adapts and responds to change effectively; proactively seeks opportunities to be supportive of change and serve our mission	 Ability to adjust Openness
Self	Growth mindset	Views growth as important for personal and professional development; seeks out opportunities to expand skills, even if change is required; demonstrates curiosity and eagerness to learn	Learning-orientationSeeking and providing feedbackInfluencing others
	Initiative	Proactively seeks opportunities to develop self and serve the organization	Proactive-orientationSeeking new opportunities
	Ownership	Effectively manages own work, and work of teams when relevant, ensuring delivery of high-quality work	Taking ownershipQuality of work products
	Workload management	Breaks down a work task/project into process steps and executes them effectively, adjusting course as needed	Framing/planning the workExecuting the work

Overview of leadership competencies (1 of 2)

	COMPETENCY	DEFINITION	SUB-COMPETENCIES
	Change management	Effectively prepares for and guides teams through changes, both small and large	Planning for changeMaking change happen
	Cultivates innovation*	Able to identify areas where innovation is needed; is open to input and new approaches and develops solutions appropriate for the organization	 Identifying questions Encouraging different perspectives/techniques Generating organization-wide solutions
	Decision-making	Effectively structures and facilitates decision-making processes; makes decisions effectively and responsibly to improve organizational health and impact	Gathering and interpreting dataExecuting decisions
n	Manages with data	Understands data; analyzes data and identifies insights and implications	Gathering and understanding dataUsing data to guide work
Job & Organization	Organizational growth orientation	Has a future-oriented mindset for the organization; identifies business development and growth opportunities and pursues them	 Assessing growth opportunities Communicating impact for growth Balancing resources and growth
	Organizations and systems knowledge	Has a robust understanding of the community served and the landscape in which the organization operates, and actively applies that knowledge	Understanding the contextApplying knowledge
	Problem-solving	Is able to identify challenges; formulates and implements solutions drawing on the expertise and input of others	Identifying challengesFormulating solutionsImplementing solutions
	Project management	Is able to create increasingly complex project plans, and then mange those plans to completion	Managing complexity and scalePlanning
	Strategic resource management	Makes and communicates decisions that effectively balance tradeoffs between financial sustainability and impact	 Understanding of resources and tradeoffs Communicating about resources Balancing resources and strategy
	Strategic thinking	Considers the future of the organization proactively and responsively; weighs diverse inputs to inform strategies; identifies innovative opportunities when relevant	Gathering data/inputFormulating strategy

Overview of leadership competencies (2 of 2)

	COMPETENCY	DEFINITION	SUB-COMPETENCIES
People	Develops and motivates others	Motivates others and supports their development through strong coaching and mentoring	Motivating/inspiringCoaching and mentoring
	Emotional awareness**	Understands own emotions and others', and responds with empathy	 Demonstrating self-awareness and control Showing empathy
	External relationship builder	Invests in and builds strong, trusted relationships with all stakeholders	Building individual networkBuilding Agency influence
	External representation	Represents the organization among external stakeholders, influences audiences, and communicates in a sophisticated way about the organization's vision and work	 Refining messaging Establishing credibility
	Leads with vision	Has an inspiring vision for the future of the organization, beyond the status quo, and communicates it effectively; leads with courage and willingness to take risks in service of impact	Developing a visionCommunicating a vision
	Values and prioritizes inclusivity	Consistently sees, learns from, and takes strategic action related to diverse perspectives; and demonstrates the self-awareness and behaviors to work with stakeholders (of various identities and levels of power) respectfully and effectively. Actively seeks to build and retain a diverse workforce and fosters an equitable inclusive workplace	 Valuing diverse perspectives and seeking to further learn from them Building and advancing diversity and inclusion
	Team-building	Builds strong relationships with teams and colleagues; fosters effective teams and collaborative interactions	Structuring and monitoring team workFostering collaborationConflict resolution
	Continuous- improvement minded*	Identifies strategies to improve organization's impact; weighs diverse inputs to inform strategies; sets course and drives implementation	Identifying improvementsDriving implementation
Self	Deals with uncertainty	Identifies and assesses potential risks of a situation, and acts accordingly to mitigate them	Identifying risksManaging risks
	Initiative and results- driven	Makes and executes strategic plans to enhance intended impact, adjusting course as needed	Planning for resultsExecuting to achieve results
	Resiliency	Demonstrates openness to change and new perspectives; can manage and adapt to ambiguity	Managing ambiguityShowing openness to change

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Core competency scaled definitions

Leadership competency scaled definitions

Core (and role) competencies

Job & Organization

- Critical thinking
- Equity mindset
- Expertise in area of focus (role)
- Mission-driven
- Supervisory skills (role)

People

- Collaboration
- Communication
- Cultural humility
- Client orientation

Self

- Adaptability
- Growth mindset
- Initiative
- Ownership
- Workload management

Core competency: Critical thinking

Overall definition: Consistently identifies, gathers, and applies relevant information to their work

Early stage	Intermediate	Advanced
Gathering information	Gathering information	Gathering information
 Remains open and curious Gathers relevant information with attention to detail 	 Identifies critical questions for discussion Recognizes and reconciles 	 Uses important details to identify trends and synthesize key underlying issues in complex situations Applying information
 Applying information Delivers logical analysis that is free from errors 	 discrepancies in detailed information Considers the input of all staff when gathering data Applying information Regularly anticipates potential 	 Develops shifts in strategy in response to the demands of complex situation Consistently demonstrates logic and
	 obstacles to achieving goals and analyzes how to address Generally suggests logical, realistic solutions based upon evidence and best practice 	intellectual rigor in recommending and implementing ideas/solutions
	 Considers the implications of solutions or decisions on all staff and clients 	

Core competency: Equity mindset

Overall definition: Understands and is committed to goals of equity; consistently brings an equity mindset to the organization's work and workplace

Early stage	Intermediate	Advanced
Awareness of equity issues	Awareness of equity issues	Awareness of equity issues
 Awareness of inequities that exist at multiple levels+ (personal, interpersonal, organizational, and systemic) Is able to use appropriate vocabulary to describe inequities 	 Is aware that there are linkages between systems that perpetuate inequity (e.g., racial inequity, socio- economic inequity); understands how these systems impact the organization's work; is aware of the concept of intersectionality++ Ability to actively combat inequities Understands that the organization and programs may need to change in order to achieve goals around equity Can articulate logic chain behind specific linkages between systems; Has intuitive understanding of how the mechanisms of structural inequity operate and are sustained over time 	 Familiar with potential avenues for addressing structural inequities Ability to actively combat inequities Can engage in dialogues about potential options to address inequities and tradeoffs between options Able to sustain commitment to the work in some way despite overwhelming nature of the problem Embraces and leads changes that may need to occur to address equity

+ Phyllis Jones, Camara. "Levels of Racism: A Theoretical Framework and a Gardener's Tale." 2000.

++Intersectionality is defined in Merriam-Webster as "The complex, cumulative manner in which the effects of different forms of discrimination combine, overlap, or intersect."10

Overall definition: Has skills and expertise in area of technical or functional expertise

Intermediate	Advanced
Developing skills and knowledge	Developing skills and knowledge
 Keeps current with best practices in their field and continually builds technical and/or substantive expertise 	 Demonstrates deep knowledge and extensive skills in job- specific responsibilities and related field-level context
 Seeks solutions / best practices 	Sharing skills and knowledge
that are culturally relevant for organization's client base	 Expertise is recognized and sought after by team members
Sharing skills and knowledge	 Provides guidance to others in
 Can explain principles and trends in their field 	their areas of expertise
	 Developing skills and knowledge Keeps current with best practices in their field and continually builds technical and/or substantive expertise Seeks solutions / best practices that are culturally relevant for organization's client base Sharing skills and knowledge Can explain principles and trends

Core competency: Mission-driven

Overall definition: Demonstrates commitment to the mission of the organization as a whole and alignment with organizational values

Early stage Intermediate **Advanced Understanding and passion Understanding and passion** • Demonstrates compassion for populations Has a nuanced understanding of needs of clients served served Communicating about the mission • Seeks to deepen understanding of challenges and circumstances impacting Understands the unique impact of the clients served organization's work and can communicate it Communicating about the mission with others • Can clearly articulate the mission and a big- Proactively seeks opportunities to bring the picture view of the organization's work to mission and impact of the organization's work into external conversations broad set of stakeholders Recognizes potential opportunities to Cited as having inspired others with passion deepen mission impact and communicates for the mission internally and/or externally with others within the organization "One organization" outlook "One organization" outlook Encourages and enables others to adopt an • Positions work or team priorities in the organization-wide mindset (vs. own

- - Proactively seeks out connections and opportunities to collaborate with or support other programs and departments to advance the work
 - Provides support and mentorship to colleagues across the organization

Understanding and passion

- Has a big-picture view of the role of the org's work in the community and understands broadly the types of work the organization does
- Demonstrates enthusiasm and positivity for the mission
- Demonstrates alignment with the organization's stated values

Communicating about the mission

Can communicate the mission of the organization and purpose of own program area to immediate stakeholders (e.g. families, colleagues)

"One organization" outlook

- Has an organization-wide mentality (vs. team or program/department)
- When interacting with external stakeholders, communicates about the organization overall (vs. own program/department)
- Welcomes opportunities to engage with other programs and departments

- context of organization priorities when explaining them to others
- Proactively shares ideas or opportunities with colleagues in other programs or departments to support their work
- Participates in organization-building activities, e.g., serving on org committees, mentoring staff across the agency

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program/department) and be a champion for the mission of the agency overall

Core/role competency: Supervisory skills

Overall definition: Effectively manages and develops others

Early stage	Intermediate	Advanced
Managing others	Managing others	Managing others
 Listens actively and communicates effectively with 	 Teaches and coaches direct reports to do their own work planning 	 Adjusts supervision style to meet needs of individual being supervised
people s/he supervisesSets direction for direct reports	 Communicates how employee's work contributes to department and 	 Proactive in helping supervisee resolve issues and managing team conflicts
and helps manage workflow	organization-wide goals	
Resolves issues with direct		Developing others
reports in a timely, constructive	Developing others	 Recognizes employees' strengths,
and professional manner	 Enables supervisee to take calculated risks 	development needs, and professional goals, and inspire and supports them to succeed
Developing others	• Understands investment of time in	 Is looked at as a mentor
 Clearly communicates performance expectations and 	staff is a main part of supervision	 Grows alongside staff and does not just focus on perceived "level" within
provides fair, useful feedback	Hiring	organization
Hiring	 Knows the skills, knowledge, behavioral characteristics, personality attributes and 	Hiring
 Understands needed skills for open positions 	individual aptitudes for the opening or position	 Recruits and hires the best people available from inside or outside the organization
 Understands and is aware of the potential role of implicit bias in the hiring process 	 Has developed the skill to systematically evaluate a candidate's fit with competencies required for the position 	 Actively seeks to hire people with diverse life experiences and from underrepresented communities (e.g., racial subgroups, disabled
	Actively works to mitigate implicit bias in	populations)
	recruiting and hiring	 Surrounds self with talented people

- Surrounds self with talented people
- Is not afraid to select strong people

Core competency: Collaboration

Overall definition: Helps colleagues as needed, views responsibilities as shared

Early stage	Intermediate	Advanced
Team-orientation	Team-orientation	Team-orientation
 Recognizes the purpose and goals of the team Values and actively seeks input from all team members Collaboration Works cooperatively and respectfully with others 	 Focuses on accomplishing team goals rather than a personal agenda Willing to take on additional tasks as needed to achieve team objectives Collaboration Actively participates as a team member and shows willingness to contribute and be open to feedback Identifies self and others' areas of expertise to ensure the right people are part of a team 	 Reflects upon team goals and process and own contributions to continuously improve team performance Collaboration Appropriately applies areas of expertise and steps back and encourages others to apply their areas of expertise Promotes collaborative decision making processes and demonstrates ability to lead a team to reach consensus

Core competency: Communication

Overall definition: Uses effective written and oral communication with internal staff, teams, and community served; demonstrates empathy and listening

Early stage	Intermediate	Advanced
Written communication	Both written and oral communication*	Both written and oral communication
 Writes clearly using correct spelling Oral communication Participates comfortably in small group meetings, contributing where appropriate Inquiry and listening Attends to messages from others; correctly interprets messages and responds appropriately 	 Communicates messages concisely Consistently adjusts style and tone to suit the target audience Written communication Communicates goals, objectives and strategies frequently and aligns it with work and tasks Oral communication Utilizes techniques, such as silence, strategically to encourage others to expand their responses Inquiry and listening Demonstrates active listening Uses open-ended questions to clarify understanding and gain information Requests feedback and encourages 	 Effectively influences decisions through logical, strategic communication and personal advocacy Is viewed by peers and others as an effective spokesperson for his or her field Written communication Contributes to agency media, succinctly and effectively expressing ideas Writes grants and proposals (if applicable) in a concise, clear, and professional manner Oral communication Engages in public speaking or participates actively and comfortably in large group meetings Inquiry and listening
	others to share their point of view	• Consistently uses thoughtful questions

to advance the thinking of the team

Core competency: Cultural humility

Overall definition: Demonstrates the values of diversity and inclusion; fosters an inclusive environment that facilitates diversity

Early stage	Intermediate	Advanced
Awareness	Awareness	Awareness
• Takes responsibility for the impact of own words and actions, regardless of intent	 Understands unconscious biases exist in self and others, and that it can influence their work 	 Uncovers, acknowledges and takes steps to address their own unconscious biases, privilege and/or
 Recognizes exclusionary behaviors in self and others 	 Asks for feedback from staff, volunteers and/or partners 	Offers constructive feedback to
 Accepts feedback about personal behavior 	 Supports the value that the organization welcomes diverse 	others, recognizing their impact Advancing diversity and inclusion
 Advancing diversity and inclusion Able to articulate organization's goals around diversity, equity, and inclusion 	cultures, ethnicities, family compositions, socioeconomics, and perspectives while recognizing and managing bias Advancing diversity and inclusion	 Prioritizes diversity and inclusion considerations when making strategic decisions Proactively seeks out diverse perspectives and relationships to
 Embraces diversity of perspectives and individuals Offers observations to their manager around how to improve cultural 	 Implements appropriate methods to advance work with respect to the diverse relationships and groups within the workplace and community 	 Advance the mission Models diversity and inclusion orientation in relationships with staff,
sensitivity within the organization	 Seeks to build relationships with diversity of individuals and groups 	families, and stakeholders

Core competency: Client orientation

Overall definition: Recognizes needs of diverse stakeholders and approaches relationships with a service orientation, to ultimately maximize impact

Early stage	Intermediate	Advanced
 Prioritizing and understanding clients Identifies the clients and their needs, whether internal or external (e.g. families, other internal teams, funders, etc.) Serving clients Communicates with all clients professionally and respectfully Listens to clients' requests and perspectives 	 Prioritizing and understanding clients Prioritizes impact on/needs of clients as a key input making decisions Seeks to deepen understanding of clients through a range of inputs (e.g. conversations, surveys, reports, other staff) Understands cultural context of client population Serving clients Proactively asks questions of clients to find ways to improve service 	 Prioritizing and understanding clients Proactively identifies opportunities to better serve clients and develops plan to implement Takes cultural context of client population into consideration when recommending and implementing new ideas/solutions/strategies Serving clients Proactively helps clients solve problems, identifies creative solutions, and marshals resources to take action Seen as a go-to resource by clients

Core competency: Adaptability

Overall definition: Adapts and responds to change effectively; proactively seeks opportunities to be supportive of change and serve our mission

Early stage	Intermediate	Advanced
Ability to adjust	Ability to adjust	Ability to adjust
 Demonstrates ability to adapt to changing circumstances 	 Changes work priorities to meet feedback and changing demands 	 Models and encourages flexibility in peers and direct
Openness	Understands that the job	reports Openness
 Open to new ideas and different perspectives 	sometimes encompasses a broader range of activities than the formal job description	 Encourages individuals with different perspectives to share
	Openness	and creates an environment that
	 Able to thoughtfully consider and embrace new ideas and 	is free from fear of repercussions of sharing candidly
	different perspectives	 Demonstrates the ability to change a strong perspective based on new ideas

Core competency: Growth mindset

Overall definition: Views growth as important for personal and professional development; seeks out opportunities to expand skills, even if change is required; demonstrates curiosity and eagerness to learn

Early stage	Intermediate	Advanced
Learning-orientation	Learning-orientation	Learning-orientation
 Recognizes learning and growth as important for personal and professional development 	 Takes initiative to expand knowledge and skills Often thinks about ways to perform duties 	 Approaches self and others, including peers, direct reports and supervisors, with a growth mindset
 Open to discussing opportunities to learn from challenging or new situations; seeks help when needed 	 Adapts well to organizational change Seeking and providing feedback 	 Regularly sees challenges and change as opportunities to learn and adjust moving forward
 Open to organizational change Seeking and providing feedback 	 Uses new information and experiences to identify opportunities to adjust work and/or 	 Consistently seeks to perform duties more effectively
 Often seeks feedback to improve Engages in discussions about new ways to 	 professional style Provides feedback to supervisors 	 Actively supports organizational change Seeking and providing feedback

 Seeks out internal and external information. to expand knowledge, and develops insights/implications for work

Influencing others

- Is attentive to growth of others at all levels and identifies ways to help them develop
- Shares information with others that can broaden learning and influence their work

- Engages in discussions about new ways to do work

Influencing others

- Models among peers an inclination to take on new challenges and seek opportunities for growth
- Provides feedback to supervisors Influencing others
- Regularly reflects on challenging situations as opportunities to identify learning opportunities; engages others in reflection

Core competency: Initiative

Overall definition: Proactively seeks opportunities to develop self and serve the organization

Early stage	Intermediate	Advanced
Proactive-orientation	Proactive-orientation	Proactive-orientation
 Identifies individual work to be done in order to achieve goals and does it Seeking new opportunities 	 Tries alternative approaches when faced with obstacles and setbacks Seeking new opportunities 	 Determines the resources needed to enable success and procures them Seeking new opportunities
 Seeks help where challenged in trying something new within their capabilities 	 Seeks challenging assignments within job expectations 	 Seeks additional responsibilities and challenges beyond job expectations

Core competency: Ownership and quality of work

Overall definition: Effectively manages own work, and work of teams when relevant, ensuring delivery of high-quality work

Early stage	Intermediate	Advanced
Taking ownership	Taking ownership	Taking ownership
 Meets established policies, quality and performance standards 	 Generates results and overcomes obstacles with minimal guidance 	 Assesses the consequence of errors upon others Has a consistent track record of
 Is responsive to supervisors, colleagues, and families 	Owns their workIdentifies needed adjustments in	always being prepared, delivering on time, and owning
• Work products (e.g. reports, documents, files, etc.) are complete, accurate, timely and understandable	 Sets and meets challenging goals for areas of responsibility Quality of work products 	 every details of their responsibilities Sees their responsibility beyond the scope of their own work;
 Has a "get-it-done" mindset Quality of work products 	 Work products (e.g. reports, documents, files, etc.) are 	views their team's work as their responsibility Quality of work products
 Work products (e.g. reports, documents, files, etc.) are generally complete and accurate 	consistently complete and accurate	 Has a consistent track record of being prepared and delivering work that meets or exceeds

expectations

Core competency: Workload management

Overall definition: Breaks down a work task/project into process steps and executes them effectively, adjusting course as needed

Early stage	Intermediate	Advanced
Framing/planning the work	Framing/planning the work	Framing/planning the work
• Usually sets clear, realistic objectives and goals	 Plans and effectively organizes more complex projects and tasks for self 	 Always meets deadlines or delivers early
 Understands the process steps of the work; keeps track of work status 	 Always meets deadlines or delivers early; identifies and sets 	 Develops plans for team or cross- team projects, and coordinates
 Generally meets deadlines or delivers early Executing the work 	contingencies for possible road blocks Executing the work	 efforts to implement Systematically monitors/course- corrects plans
Generally prioritizes work effectively	• When encountering challenges,	Executing the work
 Generates results and overcomes obstacles with minimal guidance 	identifies needed adjustments in own areas of responsibility and proactively adjusts	 Owns the detail of their role and takes responsibility for difficult decisions
	 Understands when to request help from others 	 Seeks appropriate feedback and dialogue from affected stakeholders
		 Seeks collaborators as needed from across the agency to accomplish tasks

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Leadership competencies

Job & Organization

- Change management
- Cultivates innovation *
- Decision-making
- Manages with data
- Organizational growth orientation
- Organization and systems knowledge
- Problem-solving
- Project management
- Strategic resource management
- Strategic thinking

People

- Develops and motivates others
- Emotional awareness**
- External relationship builder
- External representation
- Leads with vision
- Values and prioritizes inclusivity
- Team-building

Self

- Continuous-improvement minded *
- Deals with uncertainty
- Initiative and results-driven
- Resiliency

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^{**} Sometimes listed as a core competency (with definitions adapted to suit all staff members)

Leadership competency: Change management

Overall definition: Effectively prepares for and guides teams through changes, both small and large

Early stage	Intermediate	Advanced
Planning for change	Planning for change	Planning for change
 Understands what change looks like and how it impacts different individuals and groups differently Making change happen Participates in communicating change as part of department or agency-coordinated rollout plans Focuses on accomplishing organizational goals, putting personal beliefs aside 	 Develops plans for change, mapping out possible barriers and solutions Making change happen Clearly communicates changes with staff in a way that generates staff buy-in and makes them feel supported through change Owns difficult situations during the change process, enlisting support from others as needed 	 Appropriately designs and executes complex change management communications plans Making change happen Inspires others with a vision and purpose for change Executes plans for change with limited bumps and supportive stakeholder buy-in Adapts plans for change as implemented to minimize barriers

like resources and staff when considering visionary ideas

Leadership competency: Cultivates innovation

Overall definition: Able to identify areas where innovation is needed; is open to input and new approaches and develops solutions appropriate for the organization

Early stage	Intermediate	Advanced
Identifying questions	Identifying questions	Identifying questions
 Beginning to identify major questions facing department (e.g. challenges, opportunities) 	 Regularly identifies most important questions facing department and areas needing innovation 	 Identifies cross-organization questions and areas needing innovation Encouraging different perspectives/
Encouraging different perspectives/	Identifies and addresses root causes of	techniques
techniques	challenges	Creates new ideas and processes to
 Understands the value in gaining different perspectives 	Encouraging different perspectives/ techniques	address root causes of complex problems
 Open to trying new problem-solving techniques 	 Creates space for productive debate and alternative perspectives 	 Consistently applies multiple problem- solving techniques
Generating organization-wide solutions	• Experiments with multiple problem-	Generating organization-wide solutions
• Developing an understanding of the big	solving techniques	Systems-thinker: brings cross-
picture view of the organization;	Generating organization-wide solutions	organization awareness when
understands how the pieces of the organization fit together	 Contributes significantly to solution 	generating solutions
	generation and evaluation for organization-wide questions	 Effectively leads organization-wide strategy initiatives, weighing limitations

Leadership competency: Decision-making

Overall definition: Effectively structures and facilitates decision-making processes; makes decisions effectively and responsibly to improve organizational health and impact

Early stage	Intermediate	Advanced
Gathering and interpreting data	Gathering and interpreting data	Gathering and interpreting data
 Developing an understanding of what data needs to be gathered Able to read and interpret data Executing decisions Identifies when to own the decision and when to include others Draws upon data, best practices, or specific job expertise to make timely decisions Effectively gathers input from 	 Regularly identifies critical internal or external data needed to inform decision-making Derives insights from data and makes suggestions based on findings Executing decisions Makes necessary decisions in a timely manner even when information is limited or unclear Considers implications of decisions and demonstrates follow through 	 Advises team members on deriving insights from data Creates and implements systems to facilitate regular data review, reflection, insight generation, and continuous improvement Executing decisions Is trusted throughout the organization to make and follow through on decisions Considers both the long-term
 stakeholders when appropriate – and incorporates diverse perspectives Effectively explains the rationale for decisions 	 Owns and stands by team decisions Gains buy-in from team and other related stakeholders 	 strategic direction and short-term outcomes of decisions Shares the consequences of past decisions with team to collectively guide future decision-making Holds team accountable for decisions and progress against them

Leadership competency: Manages with data

Overall definition: Understands data; analyzes data and identifies insights and implications

Early stage	Intermediate	Advanced
Gathering and understanding data	Gathering and understanding data	Gathering and understanding data
 Identifies relevant data needed (from both internal and external sources) 	 Prioritizes data needed for making decisions and informing strategy/operations 	 Fluent in organization-wide data (e.g. dashboards) and can speak to implications
 Able to read and extract insights from a range of data 	 Extracts sophisticated insights from complex data and understands the implications 	 Seeks out diverse inputs and uses them in a sophisticated way
 Disaggregates data (e.g., by racial subgroup or by gender) to understand implications for diverse stakeholders Using data to guide work 	 Using data to guide work Communicates implications of data within program/department and guides others given those 	 Using data to guide work Communicates implications of data within the broader organization and uses data to help position future possibilities
 Uses data to guide their work – and work of direct reports 	 implications Actively works to incorporate implications of data disaggregation into solution generation or decision-making 	

Leadership competency: Organizational growth orientation

Overall definition: Has a future-oriented mindset for the organization; identifies business development and growth opportunities and pursues them

Early stage	Intermediate	Advanced
Assessing growth opportunities	Assessing growth opportunities	Assessing growth opportunities
 Assesses growth opportunities from a financial and impact standpoint 	 Proactively pursues growth opportunities when relevant 	 Identifies opportunities to expand impact of the organization overall
 Identifies opportunities to expand program/department in the future 	 Assesses possible risks and impact of strategic decisions on the 	and proactively pursues when desirable
Communicating impact of growth	organization	Has a growth mindset for
 Understands the financial and 	Communicating impact of growth	organization overall
mission impact of own	 Communicates tradeoffs of growth 	Communicating impact of growth
program/department and can communicate about it with others	opportunities and gains buy-in where needed	 Inspires others with a vision for the organization's growth
• Can communicate potential risks of	Balancing resources and growth	Balancing resources and growth
strategic decisions	• Thinks outside of the box to come up	• Generates resources (staff, financial)
Balancing resources and growth	with solutions to meet needs with	and buy-in to pursue future growth
 Weighs tradeoffs (e.g. impact and 	limited budget impact	• Delivers on opportunities to advance
financial sustainability) when making decisions about own	 Comes up with innovative solutions, but is thoughtful about risks of 	mission while improving financial sustainability
program/department	approach	• Willing to take risks and proactively mitigates against potential

challenges

Leadership competency: Organization and systems knowledge

Overall definition: Has a robust understanding of the community served and the landscape in which the organization operates, and actively applies that knowledge

Early stage

Understanding the context

- Has a big-picture view of the organization's history and needs of the community served
- Demonstrates basic understanding of the related issue areas and systems that affect populations served

Applying knowledge

 Leverages organization and system knowledge within their program/ department to increase impact on community served

Intermediate

Understanding the context

- Has nuanced understanding of organization's history and needs of the community served, and seeks out opportunities to deepen or expand that knowledge
- Understands overlap and interconnections of broad systems that impact populations served and seeks further understanding of changing context

Applying knowledge

 Communicates organization and system knowledge within their program/department to inspire others to increase impact on community served

Advanced

Understanding the context

- Has expert understanding of the organization's history, and the needs and trends within the community served
- Seen by constituents, staff, and external stakeholders as an expert in the history, needs, and trends affecting the community

Applying knowledge

 Proactively shares organization and system knowledge across the organization to inspire others to increase impact on community served

Leadership competency: Problem-solving

Overall definition: Is able to identify challenges; formulates and implements solutions drawing on the expertise and input of others

Early stage	Intermediate	Advanced
Identifying challenges	Identifying challenges	Identifying challenges
 Recognizes issues and takes action to better understand 	 Proactively identifies potential challenges 	 Clearly identifies root causes of problems
them Formulating solutions	 Sees ambiguous or challenging situations as opportunities 	 Guides others to see challenges as opportunities
 Acknowledges when they don't 	Formulating solutions	Formulating solutions
know the answer and seeks out potential answers	 Proactively develops solutions to challenges identified 	 Creates new ideas and processes to address complex
 Is solution-focused 	 Understands when to escalate 	problems
Implementing solutions	and when to handle	 Committed to finding the best
 Takes swift action and 	Implementing solutions	possible solution for the most
communicates with others	 Adjusts approach to achieve 	people
 Follows up on solutions 	results	Implementing solutions
		 Modifies and adjusts as changes occur to ensure results are achieved

Leadership competency: Project management

Overall definition: Is able to create increasingly complex project plans, and then mange those plans to completion

Early stage	Intermediate	Advanced
Managing complexity and scale	Managing complexity and scale	Managing complexity and scale
 Able to manage a single project/ event with a finite start and end Planning Uses an existing workplan/ template (i.e. project has been done before) 	 Can juggle 2-3 projects at once, with increased scale and complexity. Planning Can generate a workplan/ template for a new—but straightforward—project that has not been done before 	 Manages multiple projects at the same time, with different timelines. Manages processes across the organization, including various locations Planning Can generate a workplan/ template for a new—and very complicated—project that has not been done before

Leadership competency: Strategic resource management

resources

Overall definition: Makes and communicates decisions that effectively balance tradeoffs between financial sustainability and impact

Early stage	Intermediate	Advanced
Understanding of resources and tradeoffs	Understanding of resources and tradeoffs	Understanding of resources and tradeoffs
 Has big picture view of the organization and its needs Understands and accepts responsibility of managing financials and impact of program/department Communicating about resources Communicates effectively about financials and impact metrics of own program/department with other leaders and stakeholders Balancing resources and strategy 	 Looks at a scenario and sees opportunities to do things differently within organization overall Communicating about resources Communicates effect of program/department's strategy on org's financials and impact overall Balancing resources and strategy Within program/department: Responsibly manages and allocates budget in a high-impact way 	 Proactively raises opportunities for the organization overall to make strategic decisions that balance goals of high impact with financial sustainability Communicating about resources Innovative thinker who inspires others with possibilities for the organization overall Balancing resources and strategy Weighs tradeoffs of decisions and
 Within their purview: manages resources of people, time and money efficiently and prudently, preventing waste, loss, or unauthorized use of 		 strategic options from an organizational-level Makes strategic decisions regarding that improve the financials and

impact of the organization overall

Leadership competency: Strategic thinking

Overall definition: Considers the future of the organization proactively and responsively; weighs diverse inputs to inform strategies; identifies innovative opportunities when relevant

Early stage	Intermediate	Advanced
Gathering data/input	Gathering data/input	Gathering data/input
 Asks questions and identifies problems of own program/department Has big-picture view of the organization; understands the mission, vision, unique 	 Uses multiples types of inputs to identify opportunities to improve program or work and impact—including external information Formulating strategy 	 Identifies opportunities for the organization to improve impact beyond own program area, and shares ideas with others Formulating strategy Weighs limitations like resources
 approach, and values Formulating strategy Uses knowledge to provide input to strategy for program/ department 	 Suggests and implements strategies as appropriate based upon evidence and best practice Weighs tradeoffs of decisions and strategic options from an organizational-level 	 and staff when considering visionary ideas; can create big ideas but also understands implementation Inspires others with forward-looking ideas to enhance impact

Overall definition: Motivates others and supports their development through strong coaching and mentoring

Early stage	Intermediate	Advanced
Motivating/inspiring	Motivating/inspiring	Motivating/inspiring
 Recognizes exemplary performance Coaching and mentoring 	 Looks for positive attributes and concretely reinforces them, promoting confidence and optimistic attitudes 	 Motivates and inspires team members across the agency to achieve full potential through
 Invests in the ongoing professional development of staff 	 Provides a variety of motivational styles, as appropriate, to different team members 	sharing success stories and learnings from struggles Coaching and mentoring
 Clearly communicates performance expectations and provides fair, actionable, and 	 Coaching and mentoring Uses a range of tools and tactics to help staff of varying abilities grow 	 Seen as a role model of "people development" within the agency
timely performance feedbackRecognizes and actively works to	 Stays informed of development opportunities and resources within the 	 Supports the development of other coaches across the Agency
mitigate the role of similarity bias when identifying talent to develop	organization and links staff to them where appropriate	• Creates systems to ensure that staff from a variety of backgrounds
	 Provides development opportunities that actively combat systemic inequities (e.g., those that counteract gender norms) 	are provided opportunities to develop and thrive
	 Effectively addresses marginal and unsatisfactory performance 	

Leadership competency: Emotional awareness

Overall definition: Understands own emotions and others', and responds with empathy

Early stage	Intermediate	Advanced
Demonstrating self awareness and control	Demonstrating self awareness and control	Demonstrating self awareness and control
 Demonstrates positivity Recognizes own emotions and their effects on those around them 	 Maintains consistent, positive attitude even when context is challenging Knows when to stand firm with own 	 Is a positive force for others; deploys a range of tactics to encourage positivity in the agency Shows emotional resilience to
 Is able to manage disruptive emotions and impulses Showing empathy 	emotions and when to accommodate Showing empathy	stress or setbacks Showing empathy
 Seeks to understand others' perspectives and emotional reactions in a situation Understands that emotional reactions 	 Identifies and responds to underlying attitudes such as personality differences and cultural norms 	 Guides colleagues to consider the 'people dynamics' of a situation Able to articulate strategic or
 are culturally influenced Demonstrates to stakeholders that their perspectives are valued 	 Identifies and acknowledges others' perspectives and recognizes the potential impact of the 'people dynamics' of a situation 	programmatic implications of the 'people dynamics' of a situation and act accordingly
	 Demonstrates the ability to interpret and hold emotional reactions from a culturally humble lens 	

Leadership competency: External relationship builder

Overall definition: Invests in and builds strong, trusted relationships with all stakeholders

Early stage	Intermediate	Advanced
Building individual network	Building individual network	Building individual network
 Begins to form relationships with board members, partners, funders, and stakeholders 	 Maintains relationships with board members, funders, and stakeholders 	 Cultivates new relationships with board members, funders, and other stakeholders
 Building Agency influence Responds to external needs in a timely, professional manner; follows through Demonstrates to stakeholders that their perspectives are valued 	 Able to broker new relationships and negotiate partnerships with a priority on impact for the organization Building Agency influence Identifies new relationships that help fulfill the mission 	 Works to maintain and grow outside partnerships and networks Expertly brokers and negotiates new partnerships and/or needed changes to existing partnerships Building Agency influence Assesses changing context/ environment and the implications for necessary relationships/ partnerships for organization
their perspectives are valued	•	 Assesses changing context/ environment and the implication for necessary relationships/

• Teaches others skills related to building relationships on behalf of the organization

Leadership competency: External representation

Overall definition: Represents the organization among external stakeholders, influences audiences, and communicates in a sophisticated way about the organization's vision and work

Early stage

Refining messaging

- Effectively communicates the organization's vision, mission, programs, and outcomes through written and oral communications
- Ensures messages are consistent with organization's values and culture

Establishing credibility

 Communicates effectively with a range of stakeholders and partners in relation to the work and the role of stakeholders

Intermediate

Refining messaging

- Tailors communication to diverse audiences
- Thinks through material for presentations in advance and organizes presentations in a logical flow

Establishing credibility

- Seeks opportunities to represent the organization externally
- Represents the organization and its expertise with a wide range of stakeholders

Advanced

Refining messaging

 Assesses changing context/ environment and the implications for how to represent the organization

Establishing credibility

- Is sought out by others in the community as a representative for the organization
- Is primary contact for some of the organization's most high-priority stakeholders and partners
- Teaches others skills related to externally representing the organization

Leadership competency: Leads with vision

Overall definition: Has an inspiring vision for the future of the organization, beyond the status quo, and communicates it effectively; leads with courage and willingness to take risks in service of impact

Early stage	Intermediate	Advanced
Developing a vision	Developing a vision	Developing a vision
 Demonstrates commitment and accepts responsibility for achieving organization vision/mission Has a big-picture view of the organization Communicating a vision Communicates a vision or sense of purpose for the work within their program/department 	 Feels responsibility for success of the organization as a whole Engages with others to imagine possible futures Communicating a vision Creates and communicates inspired vision/purpose beyond the status quo within program/department Inspires and motivates others within program/department 	 Sees the "big picture" beyond the status quo and comes up with new ideas for achieving goals and vision Balances vision with realistic view of organizational capacity and resources Communicating a vision Creates and communicates inspired vision/purpose throughout organization Inspires others and builds support for vision

PEOPLE

Leadership competency: Values and prioritizes inclusivity

Overall definition: Consistently sees, learns from, and takes strategic action related to diverse perspectives; and demonstrates the self-awareness and behaviors to work with stakeholders (of various identities and levels of power) respectfully and effectively. Actively seeks to build and retain a diverse workforce and fosters an equitable inclusive workplace.

Early stage	Intermediate	Advanced
Valuing diverse perspectives and seeking to further learn from them	Valuing diverse perspectives and seeking to further learn from them	Valuing diverse perspectives and seeking to further learn from them
 Looks for and inquires about relevant diverse perspectives, including among stakeholders, and engages others in this 	 Questions own assumptions and receives feedback with gratitude about own impacts across diverse perspectives 	 Invests in the equitable participation of stakeholders representing relevant diverse perspectives
 Questions own assumptions related to	 Takes power dynamics related to diverse perspectives into account 	• Solicits and receives feedback about impact across diverse perspectives with gratitude
diverse perspectives Building and advancing diversity and inclusion	 Helps others learn about the meanings of diverse perspectives before decisions are made 	• Articulates how taking diverse perspectives into account enabled a decision or an outcome.
 Demonstrates respectful interpersonal engagement across diverse perspectives 	Building and advancing diversity and inclusion	Building and advancing diversity and inclusion
 Actively recruits for relevant diverse perspectives and from underrepresented 	 Works actively to develop and retain the diversity of the workplace 	• Is a role model for respectful interpersonal engagement across diverse perspectives,
 Effectively addresses incidents of	 Works to mitigate implicit bias from decisions, policies, and practices. 	for helping self and others address harassment/disrespect, and for mitigating implicit bias from decisions, policies, and
harassment or disrespect	 Assembles teams to include and embrace relevant diverse perspectives 	practices.
	• Fosters team norms that assure an inclusive and equitable workplace climate	

Source: Adapted with permission from The Nature Conservancy, 2018

Leadership competency: Team-building

Overall definition: Builds strong relationships with teams and colleagues; fosters effective teams and collaborative interactions

Early stage	Intermediate	Advanced
Structuring and monitoring team work	Structuring and monitoring team work	Structuring and monitoring team work
 Creates appropriate team and individual objectives aligned to broader agency plans 	 Effectively engages team members in goal- setting and planning 	 Effectively plans and monitors work of multiple or complex teams
 Monitors individual and team performance against plan 	 Anticipates and addresses potential challenges in team process 	Fostering collaboration
Fostering collaboration	Fostering collaboration	 Builds sense of shared purpose and collective culture within and across
 Encourages team members to work together effectively 	Recognizes successful teamwork	departmentsActively seeks to incorporate activities that
Initiates and cultivates relationships within	 Uses a variety of tactics to foster collaboration within and across teams 	acknowledge and embrace team members' unique backgrounds
team/ departmentDemonstrates a positive and professional,	 Communicates team's goals and plans within the agency 	 Assesses team processes and acts
non-competitive attitude towards working in teams	 Focuses on accomplishing team goals 	accordingly to continuously improveInspires the team with a vision
Identifies purpose and goals of the team	rather than a personal agendaActively participates as a team member;	"Seeks to incorporate team building
 Recognizes the power of collaboration and incorporation of diverse perspectives 	shows willingness to contribute, be open to feedback, and seek input from team	exercises that incorporate/acknowledge team members' cultural backgrounds"
Conflict resolution	Conflict resolution	
Identifies tensions or conflicts within teams	 Addresses and manages conflict directly 	Conflict resolution
Addresses team challenges when they arise		 Promotes collaborative decision-making processes and demonstrates ability to reach team consensus

Leadership competency: **Continuousimprovement minded**

Overall definition: Identifies strategies to improve organization's impact; weighs diverse inputs to inform strategies; sets course and drives implementation

Early stage	Intermediate	Advanced
Identifying improvements	Identifying improvements	Identifying improvements
 Sees opportunities to do things differently within program/ department Driving implementation 	 Generates creative or innovative solutions when relevant—typically within program/ department 	 Identifies opportunities for improvement at organizational- level Innovative thinker who inspires
 Asks questions and identifies problems in program/ 	 Challenges status quo in a thoughtful manner 	others Driving implementation
department; gathers relevant information to recommend an improvement	 Driving implementation Able to get others excited about new possibilities 	 Weighs limitations like resources and staff when considering visionary ideas; can
	 Suggests and implements when appropriate possible solutions based upon evidence and best practice 	create big ideas but also understands and maps out implementation plan

SELF

Overall definition: Identifies and assesses potential risks of a situation, and acts accordingly to mitigate them

Early stage	Intermediate	Advanced
Identifying risks	Identifying risks	Identifying risks
 Proactively identifies potential risks that may be involved in an 	 Identifies root causes of potential risks 	 Able to eliminate the root causes of potential risks
 activity, projection, or scenario Managing risks Helps evaluate possible 	 Assesses potential risks of a situation from various lenses (including financial), and weighs 	 Protects against the potential costs of risks by mitigating probability of occurring
solutions by evaluating risks	as a tradeoff when making	Managing risks
	strategic decisions Managing risks	 Accepts the consequences of risks
	 Identifies possible solutions to overcome potential risks 	 Develops contingency plans to execute should risk events occur, and executes effectively

Overall definition: Makes and executes strategic plans to enhance intended impact, adjusting course as needed

Early stage	Intermediate	Advanced
Planning for results	Planning for results	Planning for results
 Creates plans for action and clearly communicates with others, delivering quality results 	 Takes initiative to map out clear plans and mitigate against risks 	 Creates new ideas and processes to address complex problems
 Recognizes issues and takes action to make or advance decision-making processes 	 Guides clear decision-making processes and gets necessary input to support actions as needed 	 Helps others see opportunity where others might see challenges
Executing to achieve results	Executing to achieve results	Executing to achieve results
 Participates in informing department and agency-wide responses to changes in the 	 Drives swift action in response to changes in the internal environment 	 Modifies and adjusts as changes are implemented to ensure results are achieved
external environment	 Proactively adjusts approach to maintain and advance delivery 	 Sets an example of being dependable and results-driven
	of quality results	 Marshals resources and motivates others to achieve excellent results

Leadership competency: Resiliency

Overall definition: Demonstrates openness to change and new perspectives; can manage and adapt to ambiguity

Early stage	Intermediate	Advanced
Managing ambiguity	Managing ambiguity	Managing ambiguity
 Demonstrates comfort with ambiguity 	 Remains focused on team goals amidst a changing context and uncertainty 	 Embraces change as an opportunity for growth and learning
 Adapts to changes in daily work and throughout the organization Showing openness to change Open to new ideas, different perspectives, changes in the landscape, and adjustments to strategic or programmatic direction 	 Flexes team approach based on new and changing information Showing openness to change Demonstrates the ability to change a strong perspective based on new ideas Fosters openness to change among their team by encouraging sharing of different perspectives and soliciting new 	 Shares change dynamics with team and helps them to embrace change Showing openness to change Models openness to change for others throughout the organization Makes the case for needed changes, even if they will be challenging