How to Support New Leaders of Color: A Transition Timetable

Preparing for the transition	Leaders of colors' experience of the transition, and the supports funders can provide, change throughout leaders' early tenure			
Board members and leadership team		1st year of transition	2nd year of transition	3rd+ years of transition
 Clarify the organization's racial equity commitments and invest in them at the staff, executive, and board levels 	Current felt experience of leadership transitions			
	What current leaders of color <i>thought</i> it would look like	 Putting forward a new strategic vision Building trust-oriented relationships with team, board, and funders (and even predecessor) Having agency to make changes in organization 	 Implementing the new vision Building a cohesive team Gaining external traction 	 Gaining traction and buy-in after early wins Building out areas of innovation connected to new vision Leading a new vision resulting in better outcomes
 Engage in intentional, multiyear recruitment and transition planning processes that incorporate racial equity 				
 Prioritize racial equity and DEI during the recruitment process 	What it <i>actually</i> looks like Primary feelings	 Spending a lot of time assessing current org state and inherited issues Triaging existing organizational issues, often related to racial equity Focusing unexpectedly on increased philanthropic fundraising expectations Proving leadership capabilities, with minimal support 	 Triaging organizational and team issues related to inherited challenges Addressing internal detractors and resistance to change Meeting fundraising and business development pressure Addressing inherited challenges stifling progress on new strategic vision 	 Just beginning to assert new perspectives and strategic vision Recruiting the right people to support the vision Still having to prove leadership capabilities and address detractors
 Co-create clear expectations for how the board and leadership team will support the leader during the early transition years 				
Add a specific, separate budget for incoming leaders to invest in their				
 professional and skills development Plan to partner with staff to communicate the rationale and process for the transition 		IsolationSelf-doubt	 Isolation and loneliness Trapped between putting out fires and implementing vision 	Extreme burnout
 Identify internal and external mentors and supporters who can connect incoming leaders to key stakeholders, funders, and resources 	Supports funders can provide			
	Unrestricted grants	 Early flexible (unrestricted) funding to provide time and space, and signal confidence to the field 	 Multiyear funding for new vision Reduce grant reporting/admin burdens Grants for internal racial equity work 	Multiyear funding for new visionGrants for internal racial equity
 Current Funders Invest in internal racial equity efforts to develop equitable funding practices and build trust-based relationships with incoming leaders of color 	Platforms and networks	• Funder communications to raise the profile of the leader and organization	 Connections to peer funders or key partners that can advance the vision 	 Elevating leaders' early successes to peer funders and field for follow-on support
	Peer exchange, mentorship, executive coaching, and well- being activities	 Executive coaching (focus on self) Connection with peer leaders of color Mentoring support 	 Collaboration with peer leaders of color Executive coaching (focus on change management); mentoring support Discretionary funding for well being 	 Executive coaching (refine leadership) Ability to mentor new leaders of color Discretionary funding for well-being
 Provide unrestricted funding or general operating support to an organization that anticipates a transition to a leader of color 	Targeted supports for leaders, boards, and teams (based on interviews; illustrative, not prescriptive)	 Fractional COO or chief of staff to manage day-to-day operations Legal and HR support to revamp the organizational structure 	 Discretionary funding for well-being Fractional COO or chief of staff to help execute vision Strategic planning to support vision Legal and HR support 	 Recruitment and staff training support to enhance team skill sets Marketing and communications support Organization-specific needs

Source: Avoiding the Glass Cliff: Advice to Board's on Preparing For and Supporting a New Leader of Color, BoardSource and the Building Movement Project, 2022; <u>Avoiding the Glass Cliff resource page</u>, BoardSource; Monika Kalra Varma, "Beyond the Glass Cliff: Reimagining Executive Transitions in the Sector," Philanthropy New York, April 26, 2023; Bridgespan interviews..